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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

COMPLETION OF THE DISCLOSABLE TRANSACTION

Reference is made to the announcement of the Company dated 7 January 2013 (the “**Announcement**”) in respect of, among others, the acquisition of entire issued shares of HCH Investments Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context otherwise requires.

The Board is pleased to announce that the completion of the Acquisition took place on 5 April 2013. As a result of the completion of the Acquisition, HCH Investments Limited became a wholly-owned subsidiary of the Company.

By order of the Board
Neo Telemedia Limited
LI Hongrong
Chairman

Hong Kong, 5 April 2013

As at the date hereof, the Board comprises four executive Directors, namely LI Hongrong (Chairman), Theo EDE, ZHANG Xinyu (Chief Executive Officer) and HU Yangjun; and three independent non-executive Directors, namely LAM Kin Kau, Mark, Professor SONG Junde and Professor CHEN Lujun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.